

GOGREEN BUSINESS ENERGY FINANCING

California Alternative Energy and Advanced Transportation Financing Authority

915 Capitol Mall Sacramento, CA 95814

(916) 651-8157

www.gogreenfinancing.com

CHEEF@treasurer.ca.gov

**GoGreen Business Energy Financing Program
CONTRACTOR AND PROJECT DEVELOPER APPLICATION**

Section 1: Company Information

For contractors, provide company name (or dba) and address as filed with CSLB. PDs can enter their primary address.

(a) Company name: _____

(b) Address: _____ (c) City: _____

(d) State: _____ (e) ZIP: _____ (f) Website address: _____

Provide a company contact name and address for Program communication and administration.

(g) Program contact name: _____ (h) Title: _____

(i) Phone number: _____ (j) Email: _____

(k) Contact person's business address: _____ Address same as above

(l) City: _____ (m) State: _____ (n) ZIP: _____

Section 2: Applicant Type

Indicate the type of role you are applying for within the Program. Applicants may select both if applicable.

(o) Are you applying as a Contractor? Yes No

Provide the CSLB license information relevant to the work that will be performed under the Program:

(1) CSLB license number(s): _____

(2) CSLB license type(s): _____

(3) Indicate which of the following programs, if any, you participate in as a TradePro or contractor:

SCE SCG PG&E SDG&E BayREN SoCalREN 3CREN MCE Other

(p) Are you applying as a Project Developer? Yes No

(1) Check if submitting documentation demonstrating project development experience on ten prior projects

- OR -

(2) Indicate program(s) in which you hold a contract as an energy efficiency or demand response implementer and the corresponding IOU/REN/CCA:

SCE SCG PG&E SDG&E BayREN SoCalREN 3CREN MCE Other

(3) Program name(s): _____

(4) Contract term: _____

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Section 3: Authorized Company Representative

(q) If the program contact listed in Section 1g, above, is authorized to submit data to the Program and certify projects for enrollment in the Program, check this box:

(r) Provide the name(s) of additional company representative(s) who is (are) authorized to submit data to the Program on behalf of the company, if any, and indicate any company representatives who are also authorized to certify projects for enrollment in the Program.

Certifier:

Authorized user name: _____	Email: _____
Authorized user name: _____	Email: _____
Authorized user name: _____	Email: _____
Authorized user name: _____	Email: _____
Authorized user name: _____	Email: _____
Authorized user name: _____	Email: _____

Section 4: Company Information for Public Listing

Provide company information that will be made publicly available to small businesses on Program websites.

(s) Contact name: _____ Same as section 1

(t) Phone number: _____ Same as section 1

(u) Email: _____ Same as section 1

(v) Geographic area(s) served: _____
(please list cities or counties)

(w) Any languages, in addition to English, with which the company can communicate with customers:

Spanish	Mandarin	Cantonese	Vietnamese	Korean
Russian	Hmong	Hindi	Arabic	

(x) Types of services offered by the company as part of the Program:

Agriculture	Appliances	DG (Non-solar PV)	Data Centers	Demand Response
Storage (Battery)	Storage (Other)	EV Charging	Food Service	Heat Pump (HVAC)
Heat Pump (Water)	HVAC	Industrial	Insulation	Lighting
Pools	Refrigeration	Roofing (Cool Roof)	Solar PV	Water Heating
Windows				

(y) In addition to the information above, Project Developers must also indicate their services offered:

Benchmarking	Bid Solicitation	Commissioning	Construction Drawings
Energy Analysis	ESAs	Facility Audits	Feasibility Studies
M&V	Material Procurement	Process Improvement	Project Management
Rebates & Tax Incentives	Turnkey Project Services	Utility Programs	Other

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Section 5: Mandatory Program Training

The self-paced, internet-based training modules can be found at GoGreenFinancing.com/SmallBusinessContractors.

Project Developers must complete BOTH modules.

(z) I have completed the GoGreen Business Contractor Program Training (aa) Date of completion: _____

(ab) I have completed the GoGreen Business Project Developer Program Training (ac) Date of completion: _____

Section 6: Proof of Insurance

The California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA), does not need to be listed as an "Additionally Insured" on this document.

(ad) I have submitted proof of liability insurance coverage of at least \$1,000,000 per occurrence with this application.

Section 7: Certification

Section references below refer to Program Regulations, Article 6 of Division 13 of Title 4 of the California Code of Regulations.

Reference to the IOUs refers to the four Investor-Owned Utilities in California: Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Edison Company, and Southern California Gas Company.

(ae) Pursuant to Section 10092.4, by signing below, _____
(Company name)

Acknowledges that:

- a) Its representatives and agents are not employees of CAEATFA or any of the participating IOUs, and must not represent themselves as such;
- b) CAEATFA and the State of California will have no liability to the Eligible Contractor or Eligible Project Developer under the Program; and
- c) The IOUs are not responsible for, and will have no liability for:
 - i. The energy efficiency improvements funded through the Enrolled Financing Agreements supported through the Loss Reserve Accounts;
 - ii. The assessment of potential benefits and costs associated with those improvements;
 - iii. The selection of Eligible Contractors and Eligible Project Developers;
 - iv. The Eligible Contractor's or Eligible Project Developer's marketing policies and practices; and
 - v. CAEATFA's educational and outreach activities.

(Continued)

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Section 7: Certification (continued)

Certifies that, as a Participating Contractor or Participating Project Developer, the entity:

- a) Is responsible for identifying and making all disclosures required under applicable laws;
- b) Must comply with all applicable laws and tariffs, possess and maintain all required state licenses, and remain in good standing with all governmental authorities having jurisdiction over its business;
- c) Must follow Program rules as set forth in Program regulations including, but not limited to, the Project requirements set forth in Section 10092.7;
- d) Must hold and maintain a commercial general liability insurance policy or policies of not less than \$1 million per occurrence throughout its participation in the Program. The Eligible Contractor and Eligible Project Developer must submit proof of that insurance in its application to CAEATFA;
- e) Must permit an audit, by CAEATFA, of any of its records relating to the Projects financed by Enrolled Financing Agreements during normal business hours on its premises, and must supply any other information relating to those projects as requested by CAEATFA;
- f) Indemnifies and holds CAEATFA harmless from any and all damages resulting from its representations, savings estimates, sales, warranties, maintenance, any installed measure, product, and/or system, and service for all installed measures, products, and/or systems;
- g) Must not make false or misleading claims about any part of the Program or its performance, including energy performance savings, or engage in fraudulent or deceitful conduct in the sale or installation of measures;
- h) Has no outstanding judgments and/or liens; and
- i) Agrees that its employees and representatives are solely responsible for all representations made to Eligible Commercial Financing Customers regarding the Program or work performed for an Eligible Commercial Financing Customer under the Program, and are responsible for all savings estimates, sales, warranties, maintenance, and service for all products and systems installed.

The following Certification applies only to Project Developer applicants.

Certifies that, as a Participating Project Developer, for all forthcoming Projects that will be submitted for enrollment in the Program:

- a) Any developer services costs will be for services related to the Project;
- b) It will comply with all Program regulations, rules, and requirements;
- c) The Project will comply with Program requirements; and
- d) Any ESMs to be reported as self-installed will be installed and will comply with Program requirements.

I, the undersigned, agree to the acknowledgments and certifications in this document and certify that I am authorized to legally bind the company by my signature.

(af) Authorized representative signature: _____

(ag) Printed name: _____ (ah) Date: _____

(ai) Authorized representative title: _____

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Section 8: Optional Public Listing

In order to publicize the company's listing as an Enrolled Contractor/Project Developer in the GoGreen Business Energy Financing Program, the company authorizes the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA), and its authorized agents and representatives, to use the company's logos, trade names, and trade-service marks, (collectively, "Logos") on the program website as well as in other communication materials (such as print promotion and advertising) to further increase awareness of your company among potential customers, program participants, and stakeholders.

By signing below, you agree to provide CAEATFA with the company's current Logos and with any subsequent changes and grants CAEATFA the use of its Logos for the purposes described above. Other than the rights granted here, CAEATFA acknowledges that it has no other rights in the company's Logos.

(aj) Name: _____ (ak) Signature: _____
(al) Title: _____ (am) Date: _____

Once you have completed and signed your Program Application, you can send it, the required proof of insurance, and a high-resolution logo image (in JPG or PNG format) to EGIA, the Program Contractor Manager. You can send your application by either email or regular mail.

Mail: GoGreen Business Program
c/o EGIA
3800 Watt Ave, Suite 105
Sacramento, CA 95821

Tel: (888) 987-3443
Email: gogreen@egia.org

EGIA Use Only

Date received	Recommended for approval	Management approval	Enrollment date